

The background of the slide is a dark blue, starry night sky. In the lower portion, there is a silhouette of a mountain range. Overlaid on the left side are several technical graphics, including circular gauges with numerical scales (140, 150, 160, 170, 180, 190, 200, 210, 220, 230, 240, 250, 260) and various circular arrows and lines, suggesting a data-driven or engineering theme.

ANNUAL FINANCIAL REPORT

*FY2025 Reporting &
Prospective process changes for FY2026*

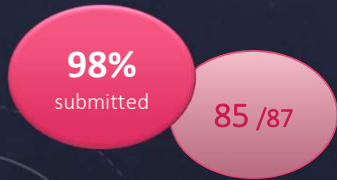
FY2025 AFR COMPLETION RATES

	All Components COMPLETE	
(80) Parishes	74	93%
(5) Schools	2	40%
(2) Other	0	--%
87 Entities	76	 87%

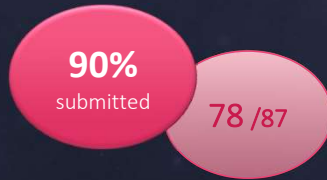
NO submitted components
2 locations

All 4 components MUST be submitted in order to be "COMPLETE" and in compliance with Canon Law.

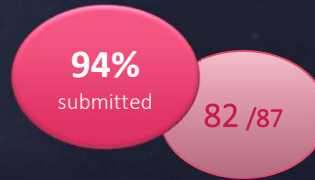
FY2025 AFR Survey



Contact Information Sheet



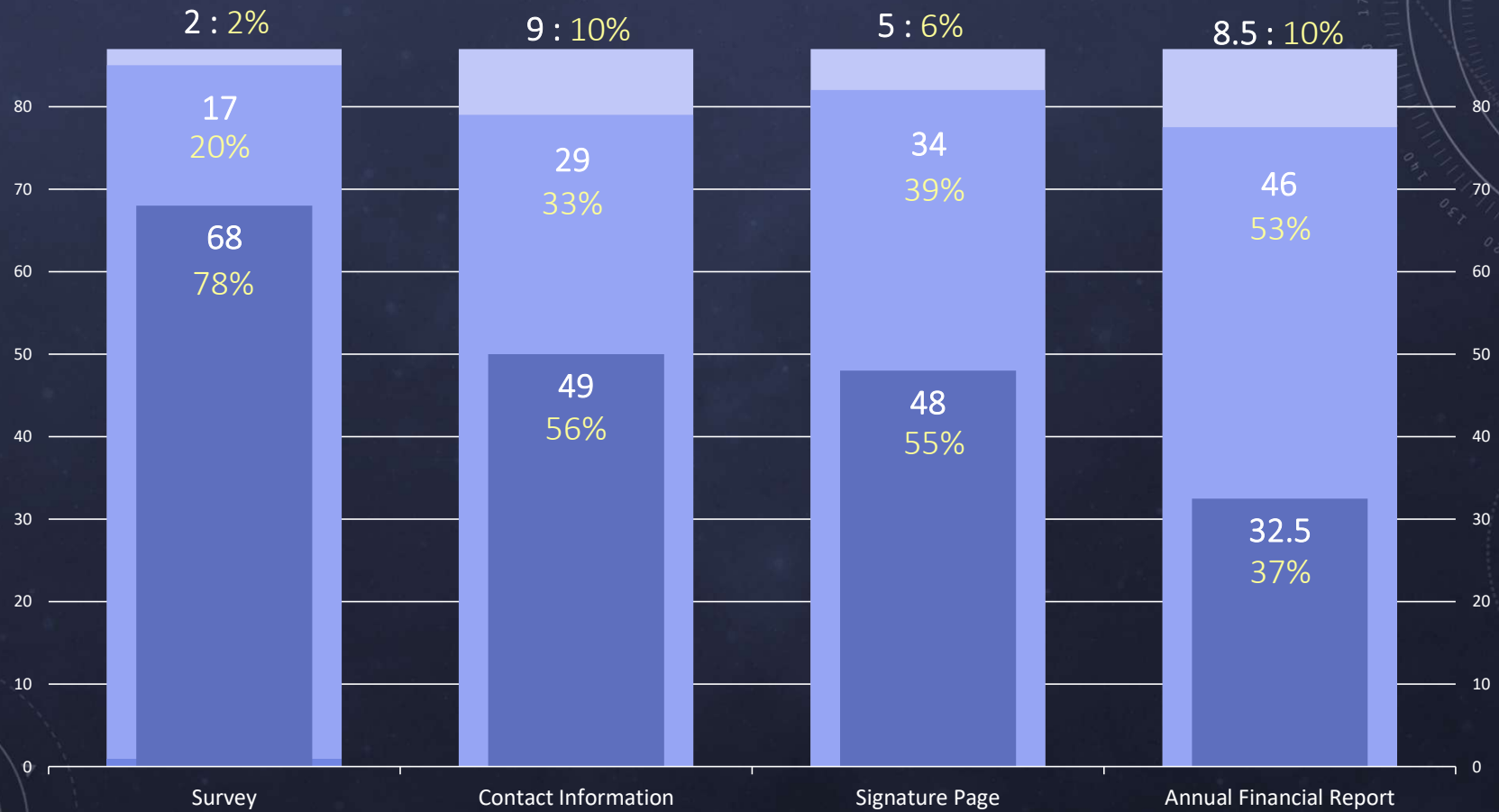
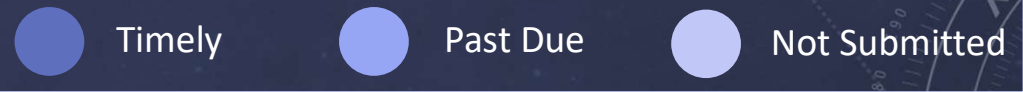
Affirmation Signature Page



Annual Financial Report



TIMELY FILING



ANNUAL FINANCIAL REPORT

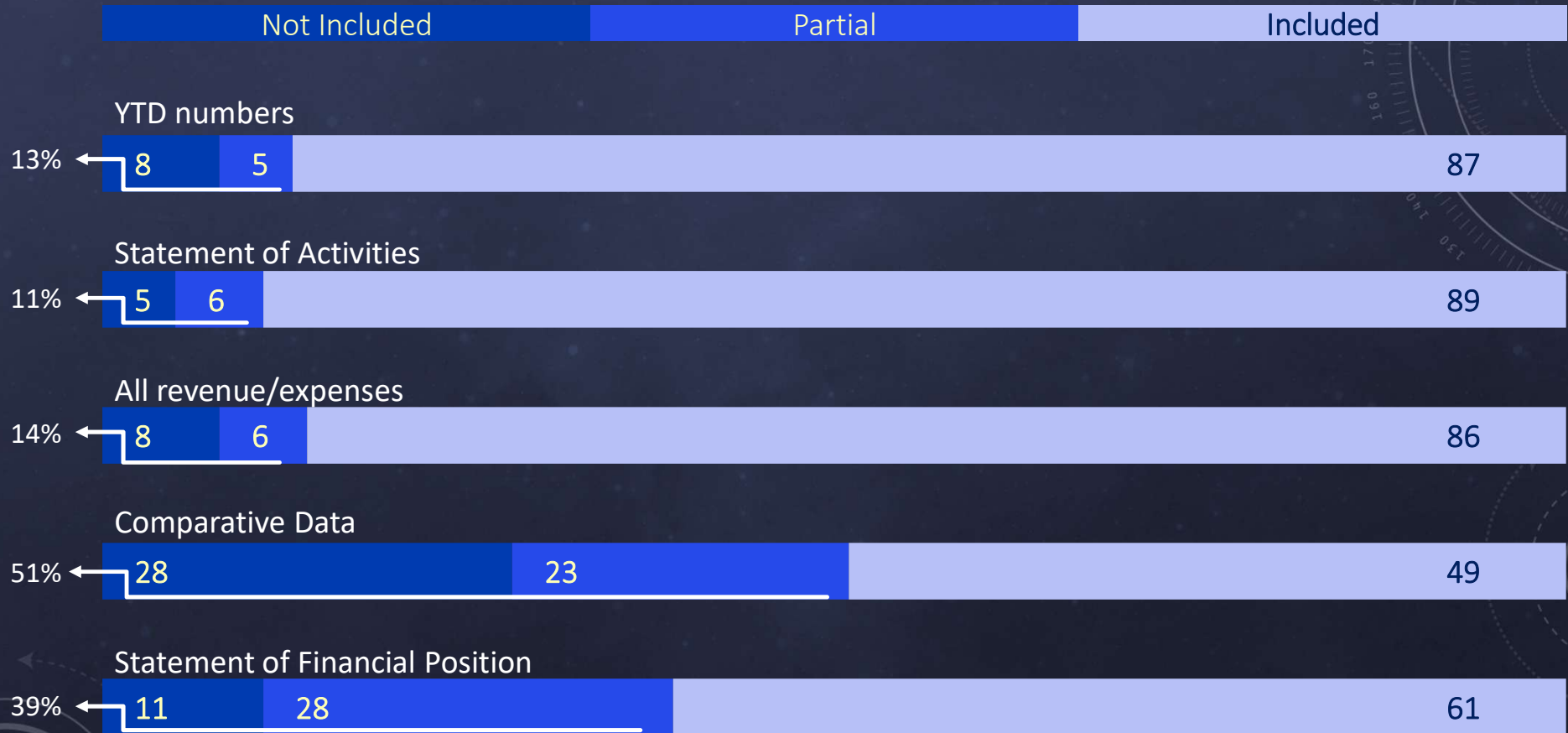


90%
submitted

59%
Past due

AFR CONTENT REVIEW

% of Annual Financial Reports submitted



FY2026 GOALS

- 1) Adhere to the deadline across the components (Sept. 30)
 - received vs. shared date for AFR

- 2) AFR to contain all minimum required information
 - All Financial Components (Statement of Activities & Financial Position)
 - YTD
 - Comparative Data

FY2026 RESOURCES

1) FY2026 Annual Financial Report Process “Instructions & Checklist”

- Reorganized into a more cohesive timeline, grouped by approval and submission of documents.

2) AFR Rubric

- Checklist of required criteria. Also notes “highly encouraged” components and “key considerations” as outlined in the Resource Manual.

3) Examples

- Document of ParishSOFT report selections to assist with content and formatting.
- Share actual AFR’s with all required financial data