

# Statements > Statement of Activities :: Configure Report

## Fiscal Period Ended

Report as of month ending: **June** during fiscal year ending: **6/30/2026** - Current Fiscal Year

## Entity

- 1: Parish
- 2: School
- 3: Catechesis
- 4: Foundation - Parish

## Activity Account Dimension Filters

Program	Category	Sub Category
101: Parish Administration	0:	0:
102: Liturgy	2200: Diocesan Collections	10: Clergy Salaries
103: Sacramental Programs	2300: Parish Collections	15:
104: Music	4000: Primary Income - Collections	20: Professional Staff Salaries
105: Rectory	4100: Auxiliary Income	25:
106: Adult Faith Formation	4200: ADA Exempt Income	30: Support Staff Wages

## \*\* Statement of Activity Print Columns

- Column 1: YTD Actual
- Column 2: YTD Budget
- Column 3: Blank Column
- Column 4: YTD Actual
- Column 5: YTD Last Year
- Column 6: Blank Column
- Including more than 6 columns will produce a Landscape report-----
- Column 7: Blank Column
- Column 8: Blank Column
- Column 9: Blank Column

## \*\* Statement of Activity Print Columns

- Column 1: YTD Actual
- Column 2: YTD Budget
- Column 3: YTD as % of YTD Budget
- Column 4: YTD Actual
- Column 5: YTD Last Year
- Column 6: YTD Actual as % of YTD Last Year
- Including more than 6 columns will produce a Landscape report-----
- Column 7: Blank Column
- Column 8: Blank Column
- Column 9: Blank Column

## \*\* Define Report Group Sections & Sorting

- Group Section 1: **Program**  Print Sub-Headings & Sub-Totals
- Group Section 2: **Category**  Print Sub-Headings & Sub-Totals
- Group Section 3: [Unused]  Print Sub-Headings & Sub-Totals
- Group Section 4: [Unused]  Print Sub-Headings & Sub-Totals

Detail Section Sort: Account Code

## \*\* Report Format

- Detail
- Summary

## \*\* Report Options

- Include Inactive History Accounts  Show Numbers Without Cents  Print Account Codes  Show Dimension Codes
- Suppress Zero Accounts  Print Shortcuts

## \*\* Font Size

Font Size: Arial, 8.25pt

## \*\* Report Subtitle

Report Subtitle: For the Year ended June 30, 2026

## \*\* Report Notes

Preview Report

View PDF

Memorize Report

Reset Criteria

Cancel

Export Data

"Preview Report" will show you a default view of a PDF file, but you can export to excel and various other file types.

Statements > Statement of Financial Position :: Configure Report

Fiscal Period Ended

Report as of month ending: June during fiscal year ending: 6/30/2026 - Current Fiscal Year

Entity

- 1: Parish
- 2: School
- 3: Catechesis
- 4: Foundation - Parish

Statement of Financial Position Account Dimension Filters

- Class
- 1000: Cash and Investment - Unrestricted
  - 1200: Parish Council - Restricted Cash
  - 1300: Donor Restricted Cash
  - 1400: Other Current Assets
  - 1500: Fixed Assets
  - 1600: Accumulated Depreciation

\*\* Statement of Financial Position Print Columns

- Column 1: Year to Date Balance
- Column 2: Year to Date Last Year
- Column 3: Year to Date Change
- Column 4: Blank Column
- Column 5: Blank Column

\*\* Define Report Group Sections & Sorting

- Group Section 1: Class  Print Sub-Headings & Sub-Totals
- Group Section 2: [Unused]  Print Sub-Headings & Sub-Totals

Current Period Changes to Net Assets Subtotal: Category

Detail Section Sort: Account Name

\*\* Report Format

- Detail
- Summary

\*\* Report Options

- Include Inactive History Accounts  Print Account Codes  Show Numbers Without Cents  Temp/Perm Restriction Format
- Print Shortcuts  Suppress Zero Accounts  Show Dimension Codes

\*\* Font Size

Font Size: Arial, 8.25pt

\*\* Report Subtitle

Report Subtitle: As of June 30, 2026

\*\* Report Notes

Empty text area for report notes.

Preview Report

View PDF

Memorize Report

Reset Criteria

Cancel

Export Data