

Diocese of Des Moines
Business Office Forums
AGENDA



*Tuesday, December 3, 2019
9:00 am to 12:00 noon
St. Patrick parish in Neola*

Agenda timeslots are tentative and subject to change

9:00	Prayer and Welcome	Paul Carlson
9:10	Calendar Year-End Tax Reporting (including new Form W-4)	Laura Hofstrand
9:30	Annual Operating Budgets	Laura Hofstrand
9:40	Annual Financial Report Summary	Christie Rice
10:00	Reconciliations	Christie Rice
10:20	Break	
10:30	Cyber Security	Greg Miller
11:00	New DOL Rule/Risk Management	Paul Carlson
11:20	Updates – Diocesan Financial Review (Group Plans)	Paul Carlson