

Diocese of Des Moines
Virtual Business Office Forum

AGENDA



Tuesday, December 1, 2020
1:30 pm to 3:00 pm
Zoom

Prayer and reflection	Bishop Joensen
Calendar year-end tax reporting Sales tax & Gambling report reminders	Laura Hofstrand Christie Rice
Catholic Foundation of Southwest Iowa – Annual items to schedule, monthly fund reports, general fundraising resources	Sue McEntee
Diocesan Group Insurance Plans – Financial condition review, premium calculations and the effect of our claims, review of the process following an accident	Paul Carlson Eileen Valdez

Tuesday, December 8, 2020
1:30 pm to 3:00 pm
Zoom

Prayer and reflection	Bishop Joensen
Banking Security – mitigate fraud risk	Beverly Fenimore/Matt Smith, US Bank
A Chat with Catholic Charities – Actively serving all 23 counties!	Deb Powers
Financial reporting to your Finance Council and parishioners	Laura Hofstrand